Atlantic Coast Pipeline, LLC, Dominion Transmission, Inc., and Piedmont Natural Gas Company, Inc. Docket Nos. CP15-554-000, CP15-554-001, CP15-555-000, and CP15-556-000 Response to Data Request Dated February 23, 2017

Question Number: 1 Question Subpart: N/A

Question:

1. Provide the current ownership structure and respective ownership interests (percentages) for the Atlantic Coast Pipeline Project, the Supply Header Project, and the Atlantic-Piedmont Capacity Lease Project, identify the parent company of the projects' owners, and describe any transactions that took place that changed the ownership interest of the projects. Should any of the information requested above change in the future, file the updated information with the Commission.

Response:

The Atlantic Coast Pipeline Project is owned by Atlantic Coast Pipeline, LLC (Atlantic), which is a Delaware limited liability company. At the time of Atlantic's initial application in the above-referenced dockets, Atlantic was owned by:

- Dominion Atlantic Coast Pipeline, LLC, a Delaware limited liability company and subsidiary of Dominion Resources, Inc. (45%)
- Duke Energy ACP, LLC, a Delaware limited liability company and subsidiary of Duke Energy Corporation (40%)
- Piedmont ACP Company, LLC, a North Carolina limited liability company and subsidiary of Piedmont Natural Gas Company, Inc. (10%)
- Maple Enterprise Holdings, Inc., a Georgia corporation and subsidiary of AGL Resources Inc. (5%).

Since the time of its initial application, the following ownership changes have occurred:

- The Southern Company, a Delaware Corporation, merged with AGL Resources Inc. This transaction closed on 1 July 2016. Through this transaction, The Southern Company became the ultimate parent company of Maple Enterprise Holdings, Inc.
- Duke Energy Corporation purchased Piedmont Natural Gas Company, Inc. This transaction closed on 3 October 2016. Through this transaction, Duke Energy Corporation became the ultimate parent company of Piedmont ACP Company, LLC.
- Effective on 3 October 2016, Piedmont ACP Company, LLC assigned 3% of its ownership interest in Atlantic to Dominion Atlantic Coast Pipeline, LLC.

Atlantic is currently owned by:

- Dominion Atlantic Coast Pipeline, LLC (48%)
- Duke Energy ACP, LLC (40%)
- Piedmont ACP Company, LLC (7%)
- Maple Enterprise Holdings, Inc. (5%)

The Supply Header Project is fully owned by Dominion Transmission, Inc., which is a Delaware corporation and subsidiary of Dominion Resources, Inc.

The Atlantic-Piedmont Capacity Lease Project is fully owned by Piedmont Natural Gas Company, Inc. On 3 October 2016, Piedmont Natural Gas Company, Inc. was acquired by Duke Energy Corporation.

Response Provided By:

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